

## ABOUT THE FUND

Renaissance India Next portfolio is Flexi Cap oriented strategy and adopts a true to label flexi cap approach by investing in companies across market capitalizations. The portfolio shall invest in high quality, high growth companies at reasonable valuations. It is a diversified portfolio with no sector bias and is constructed on bottoms up basis with best investment ideas. The Portfolio aims to deliver superior risk adjusted returns with moderate volatility.

## INVESTMENT STRATEGY OF THE PORTFOLIO

- ❖ A Flexi cap strategy focused to deliver Sustainable High Returns
- ❖ Capitalize on the opportunities offered by mid and small cap stocks
- ❖ Optimal portfolio construction which strike balance between risk and reward
- ❖ Diversified Portfolio with No Sector Bias
- ❖ High quality portfolio of 25-30 stocks



## UNIQUE INVESTMENT PHILOSOPHY - (SQGARP)<sup>TM</sup>

<b>Sustainability</b>	Companies with sustainable and durable business models.
<b>Quality</b>	Superior quality businesses as demonstrated by Competitive edge, Pricing power, ROE, FCF. Good quality and competent management teams.
<b>Growth</b>	Business that can deliver superior growth over medium term to long term.
<b>Price</b>	Ability to invest at reasonable valuations. Fair value approach to valuations. Focus on economic value of business.

## PORTFOLIO STRUCTURE

Particular	Comment
Investment Style	Renaissance India Next portfolio is Flexi Cap oriented strategy
Benchmark	BSE 500 TRI
Reports	Monthly Factsheet, Monthly Performance & account statement
Payments	Fund Transfer / Cheque / Stock Transfer
Platform	Portfolio Management Services
Minimum Ticket Size	INR 50 Lakhs
Investment Horizon	4-5 years
Exit Load	"Exit within 24 months -1% After 24 months - NIL"

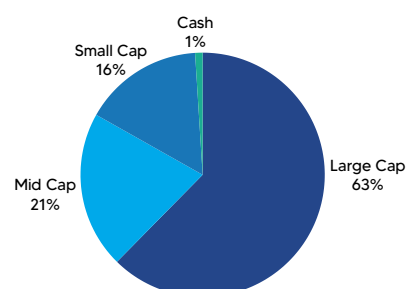
## PERFORMANCE SNAPSHOT

### Point to Point Returns

Particular	6 Months	1 Year	2 Year- CAGR	3 Year- CAGR	5 Year- CAGR
RINP	4.55%	-3.16%	21.55%	19.63%	34.67%
BSE 500 TRI	8.33%	5.32%	19.64%	16.21%	21.06%

Returns are for all clients on TWRR basis. The performance related information provided herein is not verified by SEBI.

## MARKET CAP

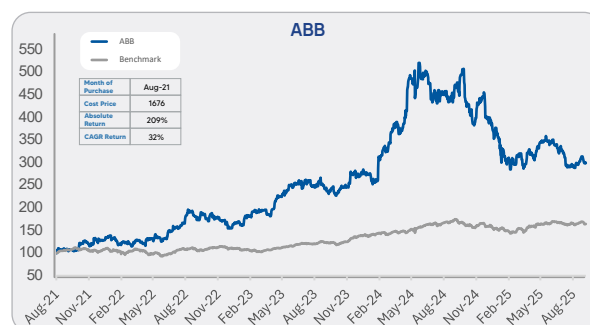


## TOP STOCKS

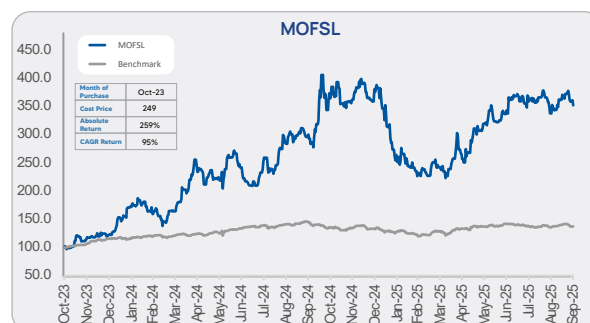
Company	Weight	Sector	Weight
HDFC BANK LTD	9.35%	BFSI	34.88%
RELIANCE INDUSTRIES LTD	5.78%	CONSUMER DISCRETIONARY	14.58%
INFOSYS LTD	5.17%	INFORMATION TECHNOLOGY	9.93%
STATE BANK OF INDIA	5.01%	INTERNET	9.86%
TECH MAHINDRA LTD	4.76%	PHARMA & CHEMICALS	7.55%

## TOP SECTORS

## WEALTH COMPOUNDERS



\*Source: Stock-index prices from NSE, Data as of 30<sup>th</sup> Sep-25



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